

# INPUT®

Information Systems Industry

Customer Service Program—  
Europe

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## Customer Service Program—Europe

### EFFECTIVE PLANNING FOR EFFECTIVE PERFORMANCE

INPUT's Customer Service Program provides the detailed customer service information you need to forecast service requirements, analyze competition, and address the challenges of new technology.

You receive research-based studies and support services which address questions such as:

- What services do your users really require and how can you meet their needs most efficiently?
- What is the competition doing and how should you respond?
- Where are the sources of service revenue growth for the next five years?
- How will increases in hardware reliability and software complexity affect your personnel mix?
- What are the new service techniques and how are they being received in the marketplace?

#### VENDOR COVERAGE

IBM	Siemens
Olivetti	Digital
Honeywell-Bull	Nixdorf
Unisys	Hewlett-Packard
ICL	NCR
Wang	Amdahl

### CUSTOMER SERVICE ANALYSIS REPORT

Presents the results of 2,000 interviews of users of service by system size, country and vendor. Service and support functions analyzed include response time, satisfaction levels, and 'fix' time.

#### COUNTRY COVERAGE

West Germany	France
U.K.	Italy
Belgium	Netherlands
Norway	Sweden
Spain	Switzerland

### MARKET/ISSUE REPORTS

#### Independent Maintenance Markets, 1989-1993

Analyzes and forecasts individual 'third-party' maintenance markets in Europe as well as profiling vendors and user reactions to independent maintenance.

#### Customer Service Pricing Trends

Examines customer perceptions and trends in pricing for systems software and hardware support.

#### Software Maintenance and Support

Examines vendor strategies for pricing and delivery; forecasts trends in this fast-changing market.

#### The Impact of Service Quality Standards

Looks at the impact of quality standards BS 5750 and ISO 9000.

#### Fourth-Party Maintenance Opportunities

Surveys this growing market and identifies opportunities for maintenance vendors.

#### Vendor Service Revenue Analysis

Analyzes vendor revenue streams in service and forecasts the growth areas and opportunities.

One other 'topical' issue report—to be defined.

## CLIENT SUPPORT

### Access to INPUT Consultants

Clients receive continuous support from INPUT's consultants and executives. Call them for reactions and opinions.

### "Hotline" Inquiry Service

The "Hotline" Inquiry Service provides fulfillment of 'short term' research needs (requiring less than two hours) as well as clarification/amplification of report and presentation data.

### On-Site Visits

An INPUT consultant presents research results and industry forecasts at your site. Your issues and interests are discussed together with industry trends.

### Bimonthly Customer Service Newsletter

Topical news is provided about customer service in Europe and the USA (e.g., new vendor service policies, service offerings, vendor performance).

## RELATED SERVICES

- Customer Service Program—U.S. covers the U.S. hardware and software maintenance and support industry.
- Custom Research and Consulting Projects on particular customer service issues such as customer satisfaction, pricing, competition, etc.

## PROGRAM DESCRIPTION

### CUSTOMER SERVICE ANALYSIS REPORT

Contains Analysis by:

- Country
- Vendor
- System Size
  - Small Systems
  - Mid-Range Systems
  - Large Systems
  - Associated Systems Software

Based on a survey of 2,000 service users

### MARKET/ISSUE REPORTS

- Independent Maintenance Markets
- Customer Service Pricing Trends
- Software Maintenance and Support
- The Impact of Service Quality Standards
- Fourth-Party Maintenance Opportunities
- Vendor Service Revenue Analysis
- To Be Defined

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# INPUT®

Information Services Industry

Market Analysis Program—  
Europe

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## Market Analysis Program—Europe

### PLAN FOR SUCCESS

INPUT's Market Analysis Program is a service that provides timely and accurate intelligence on the computer software and services markets, some of the fastest-moving markets in the world. How much you know about them and when you find out could spell the difference between profit and loss for your company.

### USE THIS POWERFUL SERVICE

This powerful service for tracking and anticipating market trends provides the information you need, including:

- An incisive view of European information services markets.
- In-depth analysis of the dynamics of the user and competitive environments.
- Invaluable advice for vendors seeking to address or re-evaluate their strategy for market opportunities.

#### COUNTRY MARKETS COVERED

France	West Germany
United Kingdom	Italy
Belgium	Netherlands
Denmark	Finland
Norway	Sweden
Switzerland	Spain
Austria	Ireland

### FORECAST AND ANALYSIS REPORT

#### European Information Services Industry Analysis and Forecast 1989 - 1994

This report provides an analysis and five-year forecast for computer software and services markets in each European country covered.

Major industry trends, issues and growth factors are reviewed together with an analysis of successful vendor strategies, the competitive environment, and key opportunities available to industry players.

### MARKET REPORTS

#### Professional Services

Emphasizes Systems Integration, major project contracting and the role of the sub-contractors.

#### Workstation Application Software

Analyses markets for applications packages in this fast-growing market. Evaluates the impact of standard operating system environments, particularly UNIX.

#### Electronic Information Services

This report examines the converging markets of Electronic Data Interchange (EDI), Electronic Mail and On-Line Information Services.

#### Turnkey System Opportunities

Examines new opportunities for turnkey systems in industry, commerce, and administration. Analyses the changing delivery modes chosen by vendors.

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Vendor strategies for the pricing of software support and maintenance are analysed in the context of fast-changing market and competitive conditions.

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## PROGRAM DESCRIPTION

### FORECAST AND ANALYSIS REPORT

- Market Forecasts, 1989-1994
  - Systems Integration
  - Professional Services
  - Software Products
  - Turnkey Systems
  - Processing Services
  - Network Services
- Industry Issues and Trends
- Competitive Environment and Vendor Strategies

### MARKET REPORTS

- Professional Services  
(Includes Systems Integration)
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**QUALITY CONTROL  
 PROOFREADING SIGNOFF**

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 proof read  
 final copy*

DESCRIPTION PROGRAM BROCHURE  
 PROJECT CODE AENG  
 AUTHOR PAC / KH

DATE TO PROOFREADER	TO BE PROOFED BY	INITIAL	DATE
<u>10/28/88</u>	<u>STEVE SHANKLAND</u>	<u>SAS</u>	<u>10/28</u>
<u>11/1</u>	<u>PAC</u>	<u>me</u>	<u>11</u>
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*Good!  
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## COUNTRY MARKETS COVERED

France	West Germany
United Kingdom	Italy
Belgium	Netherlands
Denmark	Finland
Norway	Sweden
Switzerland	Spain
Austria	Ireland.



# TABLE

TABLE I	
Year	Value
1950	100
1951	105
1952	110
1953	115
1954	120
1955	125
1956	130
1957	135
1958	140
1959	145
1960	150
1961	155
1962	160
1963	165
1964	170
1965	175
1966	180
1967	185
1968	190
1969	195
1970	200
1971	205
1972	210
1973	215
1974	220
1975	225
1976	230
1977	235
1978	240
1979	245
1980	250
1981	255
1982	260
1983	265
1984	270
1985	275
1986	280
1987	285
1988	290
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2005	375
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2007	385
2008	390
2009	395
2010	400
2011	405
2012	410
2013	415
2014	420
2015	425
2016	430
2017	435
2018	440
2019	445
2020	450
2021	455
2022	460
2023	465
2024	470
2025	475
2026	480
2027	485
2028	490
2029	495
2030	500

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FAX: (01) 629 0179

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MV

FAX NUMBER :

ANDREA JERIS

ATTENTION :

GRAPHICS

Telephone Number/Location

NUMBER OF PAGES:

1 of 7

CONFIDENTIAL CORRESPONDENCE

YES

NO

URGENT

YES

NO

DESCRIPTION

• AMENDMENTS TO BROCHURES - AMENDED PAGES

• WE NEED

ONLY SENT

- 1500 - SSPE

BROCHURES AS SOON

- 1500 - CSPE

AS POSSIBLE - EUROPEAN VERSION WITH

"PROGRAMME" SPELLING -

• WHEN WILL THESE BE AVAILABLE ?

MANY THANKS.

\*\*\*\*\*

FROM:

KEITH HOCKING

DATE:

3 NOVEMBER 88.

INPUT

Project Charge Code:



# QUALITY CONTROL PROOFREADING SIGNOFF

DESCRIPTION 89 PROGRAM BROCHURE

PROJECT CODE AENG - CSPE

AUTHOR PAC / KH

DATE TO PROOFREADER	TO BE PROOFED BY	INITIAL	DATE
<u>11/1/88</u>	<u>PAC</u>	<u>PM</u>	<u>11/1/88</u>
<u>11/3/88</u>	<u>Keith</u>	<u>72</u>	<u>11/3/88</u>
<u>11/8/88</u>	<u>KEITH HOCKING</u>	<u>Peter Lines</u>	<u>10.11</u>
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Keith.



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NIXDORF

UNISYS

HENLETT-PACKARD

ICL

NCR

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AMDAHL

CONCURRENT

## COUNTRY COVERAGE

WEST GERMANY

FRANCE

U.K.

ITALY

BELGIUM

NETHERLANDS

NORWAY

SWEDEN

SPAIN

SWITZERLAND

# TABLE 1

1950-1954	1955-1959
1960-1964	1965-1969
1970-1974	1975-1979
1980-1984	1985-1989
1990-1994	1995-1999
2000-2004	2005-2009
2010-2014	2015-2019
2020-2024	2025-2029

# TABLE 2

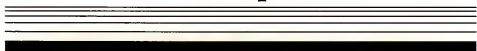
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Computer/Communications  
Systems Industry

Customer Service Programme—  
Europe





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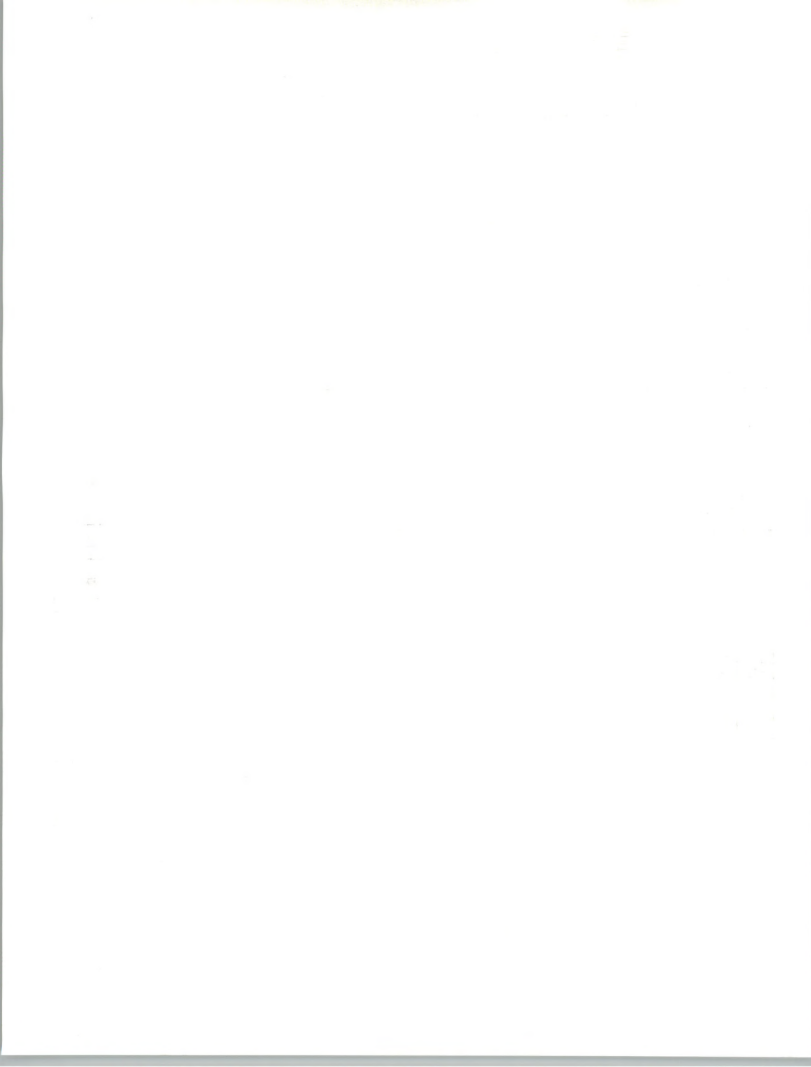
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Based on a survey of 2,000 service users

### MARKET/ISSUE REPORTS

- Independent Maintenance Markets
- Customer Service Pricing Trends
- Software Maintenance and Support
- The Impact of Service Quality Standards
- Fourth-Party Maintenance Opportunities
- Vendor Service Revenue Analysis
- To Be Defined

### CLIENT SUPPORT

- Access to INPUT Consultants
- "Hotline" Inquiry Service
- On-Site Visits
- Bimonthly Newsletter

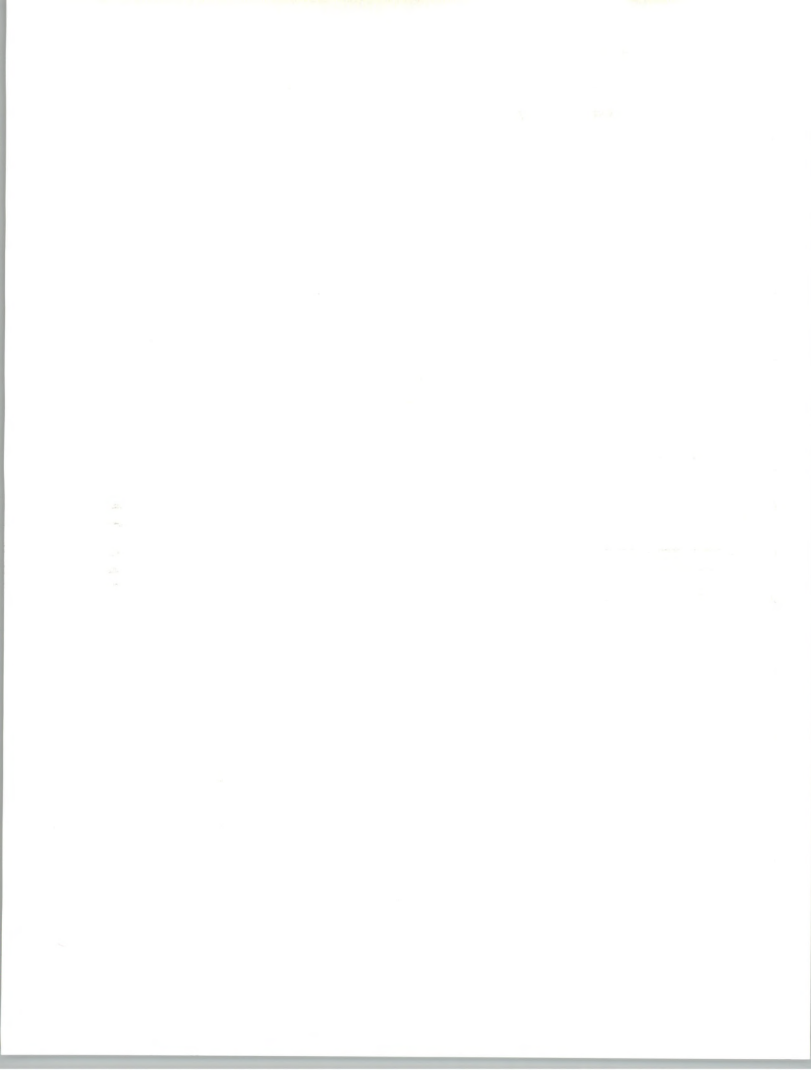


# INPUT<sup>®</sup>

Information Services Industry

Market Analysis Program—  
Europe







## Market Analysis Program—Europe

### PLAN FOR SUCCESS

INPUT's Market Analysis Program is a service that provides timely and accurate intelligence on the computer software and services markets, some of the fastest-moving markets in the world. How much you know about them and when you find out could spell the difference between profit and loss for your company.

### USE THIS POWERFUL SERVICE

This powerful service for tracking and anticipating market trends provides the information you need, including:

- An incisive view of European information services markets.
- In-depth analysis of the dynamics of the user and competitive environments.
- Invaluable advice for vendors seeking to address or re-evaluate their strategy for market opportunities.

COUNTRY MARKETS COVERED	
France	West Germany
United Kingdom	Italy
Belgium	Netherlands
Denmark	Finland
Norway	Sweden
Switzerland	Spain
Austria	Ireland

### FORECAST AND ANALYSIS REPORT

#### European Information Services Industry Analysis and Forecast 1989 - 1994

This report provides an analysis and five-year forecast for computer software and services markets in each European country covered.

Major industry trends, issues and growth factors are reviewed together with an analysis of successful vendor strategies, the competitive environment, and key opportunities available to industry players.

### MARKET REPORTS

#### Professional Services

Emphasizes Systems Integration, major project contracting and the role of the sub-contractors.

#### Workstation Application Software

Analyses markets for applications packages in this fast-growing market. Evaluates the impact of standard operating system environments, particularly UNIX.

#### Electronic Information Services

This report examines the converging markets of Electronic Data Interchange (EDI), Electronic Mail and On-Line Information Services.

#### Turnkey System Opportunities

Examines new opportunities for turnkey systems in industry, commerce, and administration. Analyses the changing delivery modes chosen by vendors.

#### Software Maintenance and Support

Vendor strategies for the pricing of software support and maintenance are analysed in the context of fast-changing market and competitive conditions.



## CLIENT SUPPORT

### Access to INPUT Consultants

Clients receive continuous support from INPUT's consultants and executives. Call them for reactions and opinions.

### "Hotline" Inquiry Service

The "Hotline" Inquiry Service provides fulfillment of 'short-term' research needs (requiring less than two hours) as well as clarification/amplification of report and presentation data.

### On-Site Visits

An INPUT consultant presents research results and industry forecasts at your site. Your issues and interests are discussed together with industry trends.

### Client Conference

This annual conference enables INPUT's clients to be updated on key strategic industry trends and developments, as well as meet senior staff from other INPUT clients. Attendance at this conference is available at a reduced fee for full subscribers.

## RELATED SERVICES

- The Vendor Analysis Program provides company profiles and support data on European vendors.
- Market Analysis Program—U.S. covers the computer software and services markets in the U.S.
- Custom Research and Consulting projects analyze market opportunities, user needs, competitive environment, acquisition targets, etc.
- Consultant Presentations—INPUT's consultants are available to provide presentations for planning meetings, user groups, or other functions.

## PROGRAM DESCRIPTION

### FORECAST AND ANALYSIS REPORT

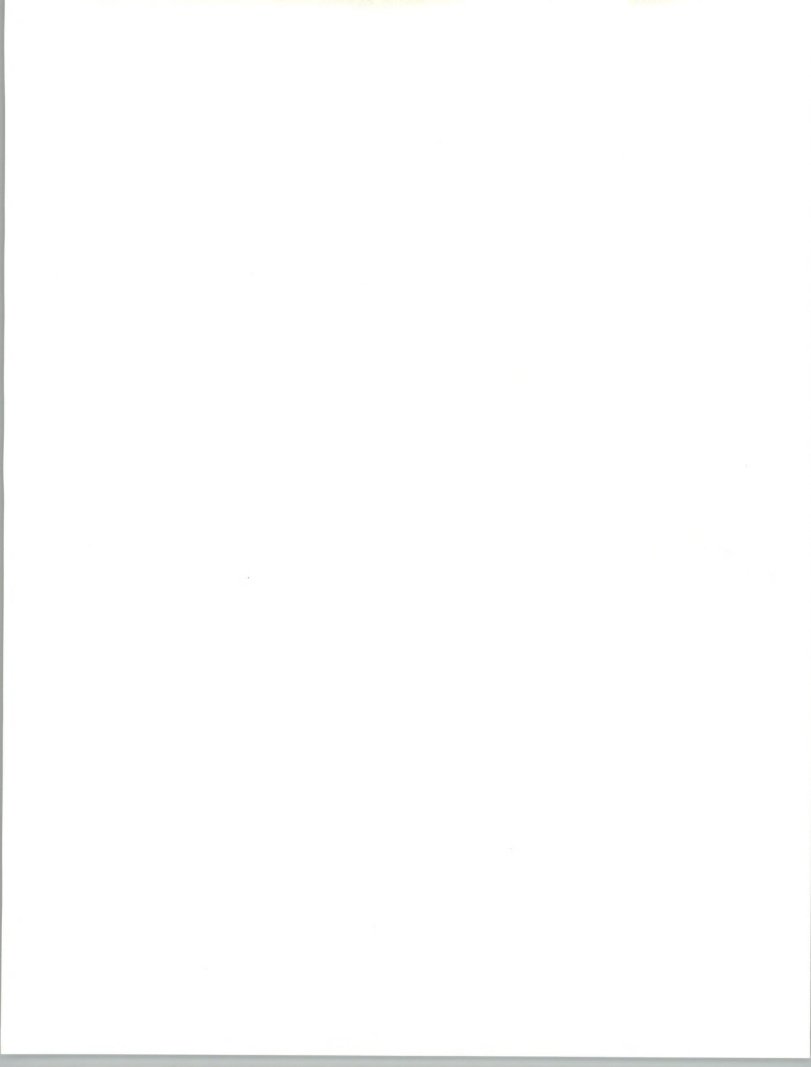
- Market Forecasts, 1989-1994
  - Systems Integration
  - Professional Services
  - Software Products
  - Turnkey Systems
  - Processing Services
  - Network Services
- Industry Issues and Trends
- Competitive Environment and Vendor Strategies

### MARKET REPORTS

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(Includes Systems Integration)
- Workstation Application Software
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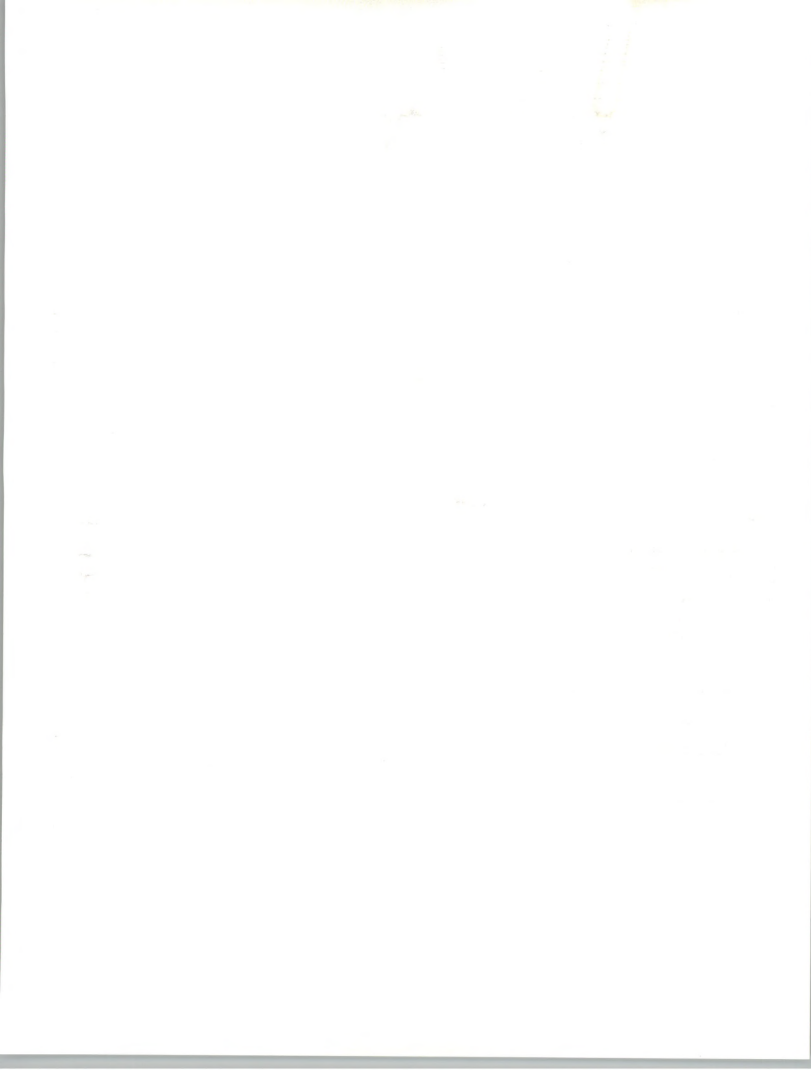
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